



Invest in Canada



Québec

Total area: 1,667 441 km ²	Capital: Québec City												
Demographics (2008)													
Population of the province • 7.700 million <ul style="list-style-type: none">▪ French is the official language▪ Highly bilingual and multilingual workforce	Population of major urban centres (000s) <table><tr><td>Montréal</td><td>3,600.0</td></tr><tr><td>Québec City</td><td>728.9</td></tr><tr><td>Gatineau</td><td>242.1</td></tr><tr><td>Sherbrooke</td><td>163.7</td></tr><tr><td>Saguenay</td><td>145.0</td></tr><tr><td>Trois-Rivières</td><td>128.0</td></tr></table>	Montréal	3,600.0	Québec City	728.9	Gatineau	242.1	Sherbrooke	163.7	Saguenay	145.0	Trois-Rivières	128.0
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Total labour force (000s) 4,150.0	Employment by industry (%) <table><tr><td>Manufacturing</td><td>14.1</td></tr><tr><td>Construction</td><td>5.0</td></tr><tr><td>Primary Industry</td><td>2.6</td></tr></table>	Manufacturing	14.1	Construction	5.0	Primary Industry	2.6						
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Economy (2008)													
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Real GDP Growth	2.2%												
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Trade and Investment (2007)													
International export markets (%) <table><tr><td>United States</td><td>74.7</td></tr><tr><td>Europe</td><td>14.1</td></tr><tr><td>Asia</td><td>4.7</td></tr></table>	United States	74.7	Europe	14.1	Asia	4.7							
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Business and Investment Environment

- ◆ GDP of CDN \$301 billion in 2008, 60% generated by the service sector
- ◆ GDP per person 18th in the OECD, comparable to Germany and Italy, surpassing Spain
- ◆ Tax rates on business profits among the lowest in North America
- ◆ Tax incentives and labour force assistance and training programs (\$2.5 billion annually)
- ◆ Exports account for 33% of GDP, with 72% of international exports shipped to the US
- ◆ Access to NAFTA market of over 440 million consumers
- ◆ A market of 110 million consumers within a 1000 km radius
- ◆ Within a 600 mile radius of Boston, New York, Washington and Detroit
- ◆ #1 exporter of newsprint, 2nd largest magnesium producer and 4th largest aluminum producer in the world
- ◆ The St. Lawrence Seaway offers easy access to the industrial heart of North America

Sectoral Strength

Aerospace

- ◆ Internationally, the Greater Montréal region is considered one of the major world centres for aeronautics, on the same level as Seattle, Wichita and Toulouse.
- ◆ 62% of overall Canadian aerospace industry production takes place in Québec, where sales reached some CDN\$12 billion in 2007.
- ◆ The prominence of this industry is reflected in the presence here of major prime contractors and technical centres such as Bombardier Aerospace, Bell Helicopter Textron, CAE, Pratt & Whitney Canada, ACTS, Rolls-Royce Canada, as well as world-class manufacturers like GE Canada, Héroux-Devtek, Lockheed Martin, Rheinmetall Canada, MDA Space, Esterline/CMC Electronics, Messier-Dowty and Thales Avionics.
- ◆ In addition, the Canadian Space Agency has its headquarters in Québec, and is the site of important R&D initiatives in space technology, key among them the development of robotic arms (Canadarm) for space shuttles and International Space Station.

Life Sciences industry

- ◆ Canada is home to nearly 500 biotechnology firms—Most of which are in the health sector, where a total of 67 companies employ over 2,300 people.
- ◆ Québec has the fourth-highest number of biotechnology companies of any province or state in North America.
- ◆ Some 30 international pharmaceutical companies have their Canadian head offices in Québec.
- ◆ The ten largest pharmaceutical companies in the world have operations in Québec: their Canadian head office, important sites for fundamental research or major manufacturing facilities.

Information technology

- ◆ Québec has become one of North America's leading high-technology centres. The information-, communications- and computer-technologies sectors are all incredibly dynamic.
- ◆ Software and multimedia companies that are internationally recognized for their creativity and knowledge
- ◆ Montreal is the key site for a number of leading edge companies, demonstrated by several world leaders in manufacturing and research situated in the wireless telecommunications field.
- ◆ A leading international producer of interactive games, animation and 2D and 3D special effects.

Other sectors of excellence

- ◆ Agri-food, Automotive and surface transportation equipment, Light metals, Microelectronics, Multimedia and Telecommunications



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Online Resources

Investissement Québec
Montréal International
Société générale de financement du Québec

www.investquebec.com/en
www.montrealinternational.com
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To learn more about other investment opportunities in Canada, please contact:

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